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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

XIHUI HAIWAI I INVESTMENT HOLDINGS CO., LIMITED

(incorporated with limited liability in the British Virgin Islands)

CNY2,142,000,000 2.68 PER CENT. GUARANTEED SUSTAINABLE BONDS DUE 2027

(Stock Code: 84582)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY



WUXI CONSTRUCTION AND DEVELOPMENT INVESTMENT CO., LTD.

(無錫市建設發展投資有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Securities International

Deutsche Bank

Standard Chartered Bank

CITIC Securities

CNCB Capital

Joint Lead Managers and Joint Bookrunners

**Hua Xia Bank Co., Limited
Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Shanghai Pudong Development
Bank Hong Kong Branch**

**China International Capital
Corporation**

Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed sustainable bonds due 2027 in the aggregate principal amount of CNY2,142,000,000, bearing interest at the rate of 2.68 per cent. per annum (the “**Bonds**”) issued by Xihui Haiwai I Investment Holdings Co., Limited (the “**Issuer**”) and unconditionally and irrevocably guaranteed by Wuxi Construction and Development Investment Co., Ltd. (無錫市建設發展投資有限公司), as described in the offering circular dated 31 October 2024. The Bonds are offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 8 November 2024.

Hong Kong, 7 November 2024

As at the date of this announcement, the sole director of Xihui Haiwai I Investment Holdings Co., Limited is Mr. Zeng Liangjie, and the directors of Wuxi Construction and Development Investment Co., Ltd. (無錫市建設發展投資有限公司) are Mr. TANG Jinsong, Mr. ZOU Baiqing, Mr. SHAO Jiangdong, Mr. SHAO Lianrong, Ms. WAN Niya, Mr. XU Weidong and Ms. QIAO Zhenzhen.